ALANTOR

Alantor Blockchain Investments S.A.

A Doorway into the Future



Getting the legalities out of the way

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The biggest opportunity of our times

	01/01/2012	01/01/2015	01/01/2018	01/08/2018
NUMBER OF ASSETS	~10	~100	~1,500	~2,000
MARKET CAPITALIZATION	$40M	$5.5B	$610B	$270B
BITCOIN DOMINANCE	100%	78%	38%	48%
VC INVESTMENTS	$0	$491M	$2.5B	$4.5B

The best blockchain vehicle in the world

(P R O B A B L Y ☺)



Our custom risk-based multi-strategy

I

INDEX COMPONENT

Tracks performance of the blockchain market

— because we believe the blockchain sector will continue to grow —

II

VALUE COMPONENT

Identifies irrational discrepancies in valuations and risk

— because we believe projects are significantly misvalued periodically —

III

GROWTH COMPONENT

Integrates promising use cases to pre-empt displacement

— because we believe the only constant in blockchain is change —

I The smart blockchain index

PROBLEMS OF BLOCKCHAIN INDEXES

Ever-changing market landscape

Manual picking to cover use cases introduces subjective bias

Projects at different levels of adoption

Mature and slow-growth candidates dominate allocations

OUR SOLUTION

I

Categorize assets by use case

II

Pick top candidate per category

III

Introduce allocation thresholds

↓

Comprehensive coverage of top contenders across use cases

II

The differential value framework

Categorize qualifying assets by use case

Analyze each candidate with respect to:



TEAM



TECHNOLOGY



TOKEN



COMMUNITY



GOVERNANCE

Identify large discrepancies in valuations and risks

Shift of allocation towards lower risk positions

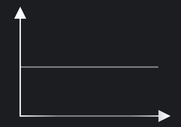
III

The small cap growth strategy



Some projects exploded in valuation

ROI of thousands of percent, many have yet to deliver



Some projects stagnated in valuation

Neutral ROI for some projects which deliver consistently



The market will go from hype to substance

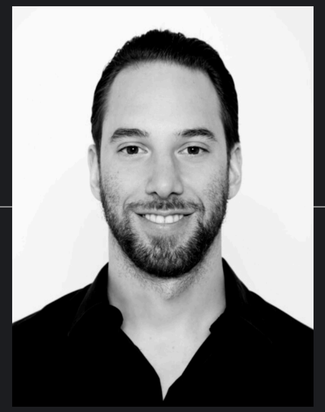
— Many projects will stall or fail

— Highly valued vaporware will drop

— Players with real products will take their place

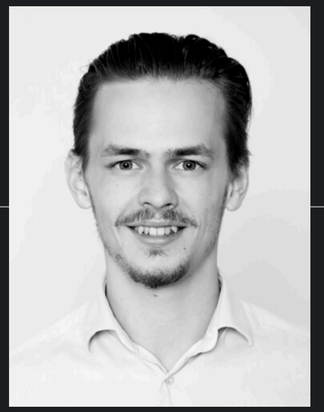
Increase resistance to market shifts and disruption

Portfolio managers with relevant experience



MAX WOLTER

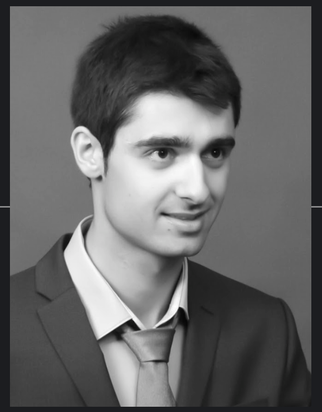
IT, network & security expert
Investing in blockchain since 2011
Long-term buy and hold



ALEXANDER BREMIN

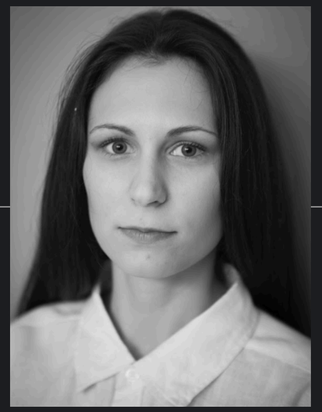
Serial entrepreneur & engineer
Trading blockchain since 2013
Medium-term margin positions

Analysts with complementary backgrounds



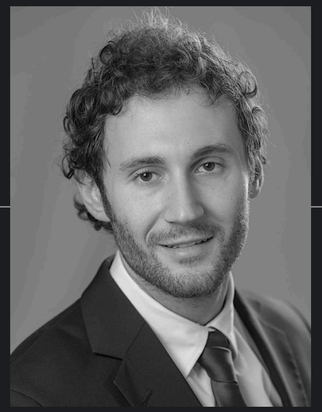
VALENTIN GALLO

Fund auditor
Portfolio valuation
Risk management



ANNA PROTOPOPOVA

VC principal
Risk management
Business development



TUDOR FEDELES

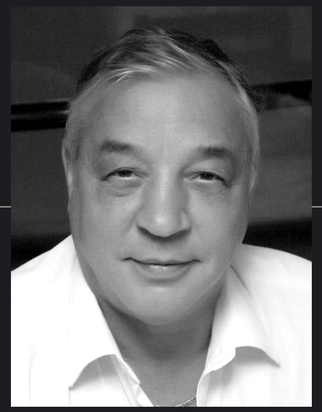
Financial analyst
Public/private equity
Strategic allocation

Advisors who are veterans provide guidance



ELMAR ARBERT

Wealth manager
Algorithmic trader
Data scientist



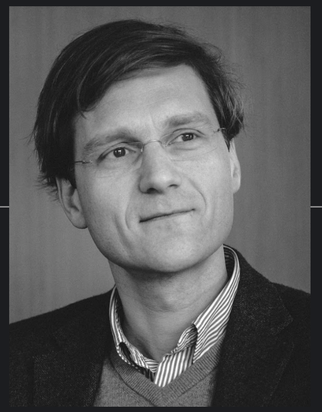
KARL HORSBURGH

Statutory auditor
Chartered accountant
Business angel



JED GRANT

Security professional
KYC specialist
Blockchain entrepreneur



ADRIEN ROLLÉ

Financial auditor
CFO (derivatives)
CEO (€1B AUM)



CHRIS MARCILLA

Serial entrepreneur
Compliance professional
Blockchain speaker

ALANTOR



WE WOULD BE GLAD TO HEAR FROM YOU

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